



April 26, 2012

For Immediate Release

Advance Residence Investment Corporation
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Notice Concerning of Loan Commitments

Advance Residence Investment Corporation (ADR) announced today, that it will be sign into term loan commitment agreements (hereafter, the “Agreements”) as follows.

1. Reason for Signing the Agreements

The Agreements will be signed with an objective of securing flexible and stable financing means to apply funds to redemption of investment corporation bonds and future property acquisitions.

2. Overview of the Agreements

Loan Commitment 1year

- | | |
|------------------------------|---|
| 1) Lenders: | The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Sumitomo Mitsui Trust Bank, Limited
Sumitomo Mitsui Banking Corporation
Mizuho Corporate Bank |
| 2) Revolving line of credit: | JPY 10 billion |
| 3) Agreement date: | May 1, 2012 |
| 4) Commitment period: | From May 1, 2012 (inclusive) to April 30, 2013 (inclusive) |
| 5) Loan Term: | One year or shorter |
| 6) Collateral/Guarantee: | Unsecured and non-guaranteed |

Loan Commitment 3years

- | | |
|------------------------------|---|
| 1) Lenders: | The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Sumitomo Mitsui Trust Bank, Limited
Sumitomo Mitsui Banking Corporation
Mizuho Corporate Bank |
| 2) Revolving line of credit: | JPY 10 billion |
| 3) Agreement date: | May 1, 2012 |
| 4) Commitment period: | From May 1, 2012 (inclusive) to April 30, 2015 (inclusive) |
| 5) Loan Term: | One year or shorter |
| 6) Collateral/Guarantee: | Unsecured and non-guaranteed |



3. Use of funds

To acquire properties, to fund acquisition fees and to redeem maturing investment corporation bonds.

- * The original Japanese version of this material is released today to the Kabuto Club (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.
- * URL: <http://www.adr-reit.com>

[Provisional Translation Only]

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