



July 25, 2013

For Immediate Release

Advance Residence Investment Corporation
Securities Code : 3269

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Notice Concerning Submission of Shelf Registration of ADR bonds
and General Resolution on ADR Bond Issuance

Advance Residence Investment Corporation (ADR) announced today that it has submitted a shelf registration of ADR bonds to Kanto Local Finance Bureau and it has adopted the following general resolution on ADR bond issuance, at the Board of Directors' Meeting held today.

1. Outline of Shelf Registration Submitted,

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| i. Amount to be issued | JPY 100 billion |
| ii. Date of submission of shelf registration | July 25, 2013 |
| iii. Scheduled period of issue | from August 2, 2013 through August 1, 2015 |
| iv. Use of funds | |

Acquisition of specified assets (within the meaning of Paragraph 1, Article 2 of the Law Concerning Investment Trusts and Investment Corporations), repayment of loans, redemption of bonds, refund of lease deposits, payment for renovations, working capital etc.



2. Outline of General Resolution on Bond Issuance.

- i. Type of investment corporation bond domestic, unsecured, investment corporation bond
- ii. Amount to be issued up to JPY 30 billion yen (which can be divided into several tranches)
- iii. Issue Period from August 2, 2013 through August 1, 2014
- iv. Use of funds

Acquisition of specified assets (within the meaning of Paragraph 1, Article 2 of the Law Concerning Investment Trusts and Investment Corporations), repayment of loans, redemption of bonds, refund of lease deposits, payment for renovations, working capital etc.

- v. Collateral/Security

No security or guarantee is applicable to, and no assets are specifically reserved as collateral for, said ADR bonds.

- * The original Japanese version of this material is released today to the Kabuto Club (the press club of the Tokyo Stock Exchange), the ministry of Land, Infrastructure and Transport Press Club, and the Ministry of Land, Infrastructure and Transport Press Club for Construction Publications.
- * URL: <http://www.adr-reit.com>

[Provisional Translation Only]

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