

June 3, 2013

For Immediate Release

Notice Concerning Determination of the Issue and Distribution Prices of Investment Units

Nippon Prologis REIT, Inc. (“NPR”) announces today that, at a meeting of the board of directors of NPR held on June 3, 2013, a resolution was passed concerning the issue and distribution price for the issuance of new investment units and secondary offering which were approved at a meeting of the board of directors of NPR held on May 16, 2013, as outlined below.

1. Issuance of New Investment Units through Public Offering

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| (1) Number of investment units to be offered: | 96,200 units
Domestic Public Offering: 57,720 units
International Offering: 38,480 units |
| (2) Issue amount (amount to be paid): | 739,271 yen per unit |
| (3) Net proceeds | 71,117,870,200 yen |
| (4) Issue price (offer price) | 763,420 yen per unit |
| (5) Total amount issued (total offer value) | 73,441,004,000 yen |
| (6) Application period (Domestic Public Offering) | June 4, 2013 (Tuesday)
to June 5, 2013 (Wednesday) |
| (7) Payment date | June 10, 2013 (Monday) |
| (8) Delivery date | June 11, 2013 (Tuesday) |

(Note) The underwriters purchase and underwrite the issue amount (amount to be paid) and offer at the issue price (offer price).

2. Secondary distribution of investment units (secondary distribution via over-allotment)

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|---|--|
| (1) Number of investment units to be distributed: | 4,810 units |
| (2) Distribution price: | 763,420 yen per unit |
| (3) Total amount of distribution price: | 3,672,050,200 yen |
| (4) Subscription period | The same as the Domestic Public Offering |
| (5) Delivery date | The same as the Domestic Public Offering |

<Reference>

1. Basis for calculating the issue price and distribution price

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|--|-----------------------------------|
| (1) Reference date of calculation and price: | June 3, 2013 (Monday) 779,000 yen |
| (2) Discount rate: | 2.0% |

2. Syndicate cover transaction period

June 6, 2013 (Thursday) to July 5, 2013 (Friday)

3. Amount, use and schedule of expenditure of proceeds from the Offering

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Proceeds from the Offering (71,117,870,200 yen) are scheduled to be used to fund part of the acquisition of anticipated real estate trust beneficiary interests as described in “Notice Concerning Acquisition of Domestic Real Estate Trust Beneficiary Interests” released on May 16, 2013.

Note:

This material is distributed to the Tokyo Stock Exchange (Kabuto Club) Press Club; Ministry of Land, Infrastructure, Transport and Tourism Press Club; and Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.

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