



August 28, 2013

For Immediate Release

Notice Concerning Prepayment of Bank Loan

Nippon Prologis REIT, Inc. (“NPR”) hereby announces that it is scheduled to prepay a bank loan (the “Subject Prepayment”), as outlined below:

1. Details of the Subject Prepayment

- (1) Prepayment Amount: 5.0 billion yen
- (2) Prepayment Date: August 30, 2013
- (3) Source of Funds for Prepayment : Cash on hands

(i.e. consumption tax refund for the properties acquired on February 15, 2013)

2. Details of Bank Loan to be Prepaid

Lender	Borrowing Amount	Borrowing Date	Original Repayment Date	Repayment Method/Collateral
Sumitomo Mitsui Banking Corporation The Bank of Tokyo-Mitsubishi UFJ, Ltd. Sumitomo Mitsui Trust Bank, Limited, Mizuho Bank, Ltd. Mitsubishi UFJ Trust and Banking Corporation Aozora Bank, Ltd.	5.0 billion yen	February 15, 2013	February 15, 2014	Paid in full upon maturity / Unsecured and non-guaranteed

3. Impact on Forecasts

There are no changes to NPR’s forecasts of results for the fiscal periods ending November 2013 (from June 1, 2013 to November 30, 2013) and May 2014 (from December 1, 2013 to May 31, 2014), which NPR announced on July 12, 2013 since the effects of the Subject Prepayment is not material.

4. Outstanding Loan Balance after the Subject Prepayment

(Unit: Millions of yen)

		Before the Subject Prepayment	After the Subject Prepayment	Increase/Decrease
	Short-Term Loan (Note 1)	8,400	3,400	(5,000)
	Long-Term Loan (Note 1)	115,800	115,800	—
	Total Loan Amount	124,200	119,200	(5,000)
	Investment Corporation Bonds	—	—	—
	Total Interest-Bearing Debt	124,200	119,200	(5,000)

(Note 1) Short-Term Loan refers to loans which are due within one year, and Long-Term Loan refers to loans which are due within a period longer than one year.

(Note 2) In addition to the above, NPR is maintaining a commitment line of 8 billion yen with two banks, and there is no outstanding loan balance under this commitment line.

5. Other Matters

In terms of the risks associated with the Subject Prepayment, there is no material change in “II Fund Information, 1. Overview of the Fund, 3 Investment Risks” stated in the Securities Registration Statement which was filed on May 16, 2013.

Note: Nippon Prologis REIT website address: <http://www.prologis-reit.co.jp/english/index.html>

Real Estate Investment Trust Securities Issuer: Nippon Prologis REIT, Inc. (Code 3283)

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