

***[Provisional Translation Only]***

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**For Immediate Release**

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**ORIX JREIT Announces Establishment of Commitment Line**

TOKYO, December 27, 2010— ORIX JREIT Inc. (“OJR”) today announced the following decision to establish a commitment line.

**1. Purpose of Establishment**

Securing flexible and stable means of funding for acquisition of specified assets etc.

**2. Summary of Commitment Line**

- |                                  |  |
|----------------------------------|--|
| a. Limit for the commitment line | JPY 5billion                                   |
| b. Commitment line providers     | Aozora Bank, Ltd.                              |
| c. Contract execution date       | December 29, 2010                              |
| d. Commitment period             | From December 29, 2010 until December 29, 2011 |
| e. Security / Guarantee          | Un-secured, Non-guaranteed                     |

**3. Additional information for investors**

The establishment of this commitment line will not affect the investment risks described in OJR’s Securities Report (*Yukashoken Hokokusho*) for the 17<sup>th</sup> fiscal period ended August 31, 2010.

The original Japanese version of this material is being distributed today to the Kabuto Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.