

**Translation of Japanese Original**

March 22, 2013

To All Concerned Parties

REIT Issuer:

Kenedix Realty Investment Corporation  
2-2-9 Shimbashi, Minato-ku, Tokyo  
Naokatsu Uchida, Executive Director  
(Securities Code: 8972)

Asset Management Company:

Kenedix Office Partners, Inc.  
Naokatsu Uchida, CEO and President

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**Notice Concerning Debt Financing Interest Rate Determination (Series 83)**

Kenedix Realty Investment Corporation today announced the details of interest rate and applicable period for debt financing outlined in the following table.

Classification (Note 1)	Lender	Balance (Billions of Yen)	Interest Rate	Drawdown Date	Repayment Date
Series 83 (Long-Term)	Sumitomo Mitsui Banking Corporation	1.0	1.03625% (Fixed rate of interest) (Note 2)	March 26, 2013	March 26, 2018
	Resona Bank, Ltd.	1.0			

For details concerning Series 83, please refer to the press release “Notice Concerning Debt Financing (Series 83),” dated March 8, 2013.

Notes:

1. Long-term borrowings refer to debt financing with a period of more than one year from the drawdown date to the repayment date.
2. Interest rate period: March 26, 2013 through March 26, 2018.
3. The abovementioned borrowing is unsecured without any outstanding guarantees.

This is an English-language translation of the original Japanese announcement on our Web site released on March 22, 2013. However, no assurance or warranties are given with respect to the accuracy or completeness of this English-language translation.