

Translation of Japanese Original

September 4, 2013

To All Concerned Parties

REIT Issuer:

Kenedix Realty Investment Corporation  
Naokatsu Uchida, Executive Director  
(Securities Code: 8972)

Asset Management Company:

Kenedix Office Partners, Inc.  
Naokatsu Uchida, CEO and President

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### **(Correction) Notice Concerning Debt Financing (Series 86) and Interest-Rate Swap Agreement**

Kenedix Realty Investment Corporation (“the Investment Corporation”) corrects a part of the press release “Notice Concerning Debt Financing (Series 86) and Interest-Rate Swap Agreement” dated August 15, 2013, as follows.

**Revised Part:** “2. Details of Debt Financing (1) Short-Term Borrowing (Series 86-A) and (2) Short-Term Borrowing (Series 86-B)”. The changes are indicated by the underlined portions.

#### **[Before Correction]**

##### **(1) Short-Term Borrowing (Series 86-A)**

(f) Interest Payment Date : First interest payment on September 19, 2013, and on the 19th of every month (on the previous business day of each month, if the 19th of each month is a non-business day) thereafter, and last interest payment on November 29, 2013.

##### **(2) Short-Term Borrowing (Series 86-B)**

(f) Interest Payment Date : First interest payment on September 19, 2013, and on the 19th of every month (on the previous business day of each month, if the 19th of each month is a non-business day) thereafter, and last interest payment on February 19, 2014.

#### **[After Correction]**

##### **(1) Short-Term Borrowing (Series 86-A)**

(f) Interest Payment Date : First interest payment on September 19, 2013, and on the 19th of every month (on the next business day of each month, if the 19th of each month is a non-business day) thereafter, and last interest payment on November 29, 2013.

##### **(2) Short-Term Borrowing (Series 86-B)**

(f) Interest Payment Date : First interest payment on September 19, 2013, and on the 19th of every month (on the next business day of each month, if the 19th of each month is a non-business day) thereafter, and last interest payment on February 19, 2014.

This notice is the English translation of the Japanese announcement on our Web site released on September 4, 2013. However, no assurance or warranties are given for the completeness or accuracy of this English translation.