

TRANSLATION

January 29, 2013

Real Estate Investment Trust Securities Issuer
Sekisui House SI Investment Corporation
2-12 Kojimachi, Chiyoda-ku, Tokyo
Representative: Junichi Inoue, Executive Director
(Securities Code: 8973)

Asset Management Company
Sekisui House SI Asset Management, Ltd.
2-12 Kojimachi, Chiyoda-ku, Tokyo
Representative: Junichi Inoue, President
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Notice Concerning Debt Financing (Determination of Interest Rate)

Concerning debt financing announced on August 31, 2012 and September 26, 2012, Sekisui House SI Investment Corporation (the “Investment Corporation”) hereby announces that applicable interest rates for the following period have been determined as described below.

Contract	Lender	Drawdown date	Loan amount	Repayment date	Interest rate (applicable period)
Individual loan contract dated Aug. 31, 2012 (Aug. 2012 / 1 year)	Mizuho Corporate Bank, Ltd. Sumitomo Mitsui Banking Corporation	Sept. 5, 2012	1.5 billion yen	Aug. 30, 2013	0.58000% (from Jan. 31, 2013 to Feb. 28, 2013)
Individual loan contract dated Sept. 26, 2012 (Sept. 2012 / 11 months)	Mizuho Corporate Bank, Ltd. Sumitomo Mitsui Banking Corporation	Oct. 1, 2012	2.3 billion yen	Aug. 30, 2013	0.58000% (from Jan. 31, 2013 to Feb. 28, 2013)

(Note) For details on debt financing, please refer to the following press releases issued by the Investment Corporation:

Individual loan contract dated August 31, 2012 (August 2012 / 1 year):

“Notice Concerning Debt Financing” dated August 31, 2012; and

Individual loan contract dated September 26, 2012 (September 2012 / 11 months):

“Notice Concerning Debt Financing” dated September 26, 2012.

Please note that English version of the press releases up to the end of 2012 (including the above two press releases) are not available.

* Sekisui House SI Investment Corporation website: <http://www.shsi-reit.co.jp/eng/>

This translation is for informational purpose only. If there is any discrepancy between the Japanese version and the English translation, the Japanese version shall prevail.