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Real Estate Investment Trust Securities Issuer
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(Securities Code: 8973)

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Notice Concerning Settlement of Lawsuit

Sekisui House SI Investment Corporation (the “Investment Corporation”) hereby announces that the lawsuit filed by TOKORI GLOBAL CORPORATION inc., a lessee of Hamamatsu Plaza West (the “Property”), demanding partial repayment of already-paid electricity charges and other charges, and compensation for damage, etc. as announced in the press release entitled “Notice Concerning a Lawsuit Against the Investment Corporation” dated March 15, 2012 (the “Lawsuit”) was settled today in the Tokyo District Court as described below.

For details of the background of the Lawsuit, please refer to the press release entitled “Notice Concerning a Lawsuit Against the Investment Corporation” dated March 15, 2012.

1. Overview of the Lawsuit

Date of filing: March 6, 2012
Court: Tokyo District Court
Plaintiff: TOKORI GLOBAL CORPORATION inc.
Defendant: Mitsubishi UFJ Trust and Banking Corporation (the trustee of the Property)
Type: Claim for damages, etc.
Amount: 19,060,702 yen

2. Circumstances to Settlement of Lawsuit

Mitsubishi UFJ Trust and Banking Corporation, the trustee of the Property, had been requested partial repayment of already-paid electricity charges and other charges, and compensation for damage, etc. by TOKORI GLOBAL CORPORATION inc. and, after subsequent repeated discussions, a settlement was reached in which the Investment Corporation would bear no monetary or other responsibility.

Furthermore, as announced in the press release entitled “Notice Concerning Completion of Transfer of Trust Beneficiary Interests in Domestic Real Estate (a part of HAMAMATSU Plaza and Spacia MEGUROFUDOMAE)” dated March 30, 2012, the trust beneficiary interest in real estate of the Property at which TOKORI GLOBAL CORPORATION inc. is a tenant was transferred to Sekisui House, Ltd. as of March 30, 2012. Therefore, as of today, TOKORI GLOBAL CORPORATION inc. is not a tenant of the Investment Corporation’s owned property and there is no relationship pertaining to obligations, liabilities or credits between TOKORI GLOBAL CORPORATION inc. and the Investment Corporation.

3. Future Outlook

Expenses of the Lawsuit will have a minimal impact on the Investment Corporation’s management status forecast for the fiscal period ending March 2013 (from October 1, 2012 to March 31, 2013) announced on November 15, 2012, and no change is being made to the management status forecast.

Please note that the English versions of press releases up to the end of 2012 are not available.

* Sekisui House SI Investment Corporation website: <http://www.shsi-reit.co.jp/eng/>

This translation is for informational purpose only. If there is any discrepancy between the Japanese version and the English translation, the Japanese version shall prevail.