

TRANSLATION

April 26, 2013

Real Estate Investment Trust Securities Issuer
Sekisui House SI Investment Corporation
2-12 Kojimachi, Chiyoda-ku, Tokyo
Representative: Junichi Inoue, Executive Director
(Securities Code: 8973)

Asset Management Company
Sekisui House SI Asset Management, Ltd.
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Notice Concerning Debt Financing (Determination of Interest Rate)

Concerning debt financing announced on April 24, 2013, Sekisui House SI Investment Corporation (the “Investment Corporation”) hereby announces that applicable interest rate for the following period has been determined as described below.

New contract portion (dated April 24, 2013) (Note 1)

| Contract | Lender | Drawdown date | Loan amount | Repayment date | Interest rate (applicable period) (Note 2) |
|--|--|-------------------------|-----------------|----------------|---|
| Individual loan contract dated Apr. 24, 2013 (Apr. 2013 / 10 months) | Mizuho Corporate Bank, Ltd. Sumitomo Mitsui Banking Corporation | May 1, 2013 (Scheduled) | 4.9 billion yen | Feb. 28, 2014 | 0.40000% <Base rate + 0.25%> (from May 1, 2013 to May 31, 2013) |

(Note 1) For details on the concerned debt financing, please refer to the press release titled “Notice Concerning Debt Financing” dated April 24, 2013.

(Note 2) The first interest payment shall be due on the last day of May 2013, and subsequent interest payments shall be due on the last day of every month thereafter (or the business day immediately preceding the concerned date if the concerned date is not a business day), until the final interest payment on February 28, 2014.

The base rate applicable for the interest rate calculation period will be the 1-month Japanese Yen TIBOR announced by The Japanese Bankers Association (JBA) on the date two business days prior to each interest payment date. The relevant base rate will be available on the website of JBA (<http://www.zenginkyo.or.jp/en/tibor/>). Moreover, the subsequent floating interest rates on the relevant debt financing will be disclosed on the website of the Investment Corporation.

* Sekisui House SI Investment Corporation website: <http://www.shsi-reit.co.jp/eng/>