

TRANSLATION

May 29, 2013

Real Estate Investment Trust Securities Issuer
Sekisui House SI Investment Corporation
2-12 Kojimachi, Chiyoda-ku, Tokyo
Representative: Junichi Inoue, Executive Director
(Securities Code: 8973)

Asset Management Company
Sekisui House SI Asset Management, Ltd.
2-12 Kojimachi, Chiyoda-ku, Tokyo
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Notice Concerning Debt Financing (Determination of Interest Rate)

Concerning debt financing announced on February 23, 2011 and June 7, 2011, Sekisui House SI Investment Corporation (the “Investment Corporation”) hereby announces that applicable interest rates for the following period have been determined as described below.

Contract	Lender	Drawdown date	Loan amount	Repayment date	Interest rate (applicable period)
Individual loan contract dated Feb. 23, 2011 (Feb. 2011 / 2 years and 6 months)	Aozora Bank, Ltd. Mizuho Corporate Bank, Ltd. Sumitomo Mitsui Banking Corporation Sumitomo Mitsui Trust Bank, Limited	Feb. 28, 2011	5.7 billion yen	Aug. 31, 2013	0.93000% (from May 31, 2013 to Aug. 30, 2013)
Individual loan contract dated Jun. 7, 2011 (Jun. 2011 / 2 years and 3 months)	Mizuho Corporate Bank, Ltd. Mizuho Trust & Banking Co., Ltd. Sumitomo Mitsui Banking Corporation The Bank of Tokyo-Mitsubishi UFJ, Ltd. Mitsubishi UFJ Trust and Banking Corporation Resona Bank, Limited.	Jun. 10, 2011	2.3 billion yen	Aug. 30, 2013	0.93000% (from May 31, 2013 to Aug. 30, 2013)

(Note) For details on debt financing, please refer to the following press releases issued by the Investment Corporation:
Individual loan contract dated February 23, 2011 (February 2011 / 2 years and 6 months):
“Notice Concerning Debt Financing and Repayment of Borrowings (partial early repayment)” dated February 23, 2011;
Individual loan contract dated June 7, 2011 (June 2011 / 2 years and 3 months):
“Notice Concerning Debt Financing” dated June 7, 2011;

Please note that the English versions of press releases up to the end of 2012 are not available.

* Sekisui House SI Investment Corporation website: <http://www.shsi-reit.co.jp/eng/>