

TRANSLATION

September 27, 2013

Real Estate Investment Trust Securities Issuer
Sekisui House SI Investment Corporation
2-12 Kojimachi, Chiyoda-ku, Tokyo
Representative: Junichi Inoue, Executive Director
(Securities Code: 8973)

Asset Management Company
Sekisui House SI Asset Management, Ltd.
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Notice Concerning Borrowing of Funds (Determination of Interest Rate)

Concerning debt financing announced on September 26, 2013 Sekisui House SI Investment Corporation (the “Investment Corporation”) hereby announces that applicable interest rate for the following period have been determined as described below.

New contract portion (dated September 26, 2013) (Note 1)

Contract	Lender	Drawdown date	Loan amount	Repayment date	Interest rate (applicable period)
Individual loan contract dated Sep. 26, 2013 (Sep. 2013 / 11 months)	Mizuho Bank, Ltd. Sumitomo Mitsui Banking Corporation The Bank of Tokyo-Mitsubishi UFJ, Ltd.	Oct. 1, 2013 (Scheduled)	3.3 billion yen	Aug. 29, 2014	0.35000% <Base rate+0.20%> (from Oct. 30, 2013 to Oct. 31, 2013) (Note 2)

(Note1) For details on the concerned borrowing of funds, please refer to the “Notice Concerning Borrowing of Funds” press releases dated September 26, 2013 issued by the Investment Corporation.

(Note2) The first interest payment shall be due on the last day of October 2013, and subsequent interest payments shall be due on the last day of every month thereafter (or the business day immediately preceding the concerned date if the concerned date is not a business day), until the final interest payment on August 29, 2014.

The base rate applicable to the interest rate calculation period for each interest payment date will be the 1-month Japanese Yen TIBOR announced by The Japanese Bankers Association (JBA) on the date two business days prior to each interest payment date. The relevant base rate will be available on the website of JBA (<http://www.zenginkyo.or.jp/en/tibor/>). Moreover, the subsequent floating interest rates on these borrowings will be disclosed on the website of the Investment Corporation.

* Sekisui House SI Investment Corporation website: <http://www.shsi-reit.co.jp/eng/>